

Funding, Insurance, Legal and Audits

Informational Workshop for area NPOs

May 9, 2018 at 10am-Noon

GVR Santa Rita Springs Center, Anza Room

Presenters

TEP/UniSource Energy Services-

TEP Community Impact Grants – open July 9-30

Information on UniSource Community Impact Grants and other funding/volunteer requests

- Wendy Erica Werden, APR, Manager, Community Investment & Philanthropy
- Cheryl Gottshall, Outreach Project Coordinator

Lovitt & Touche Insurance Group

Overview & necessity of: Personal Insurance, Business Insurance, Bonds, Benefits

- R J Riley, ARM, Vice President

Udall Law Firm

NPO representation; pitfalls for Board members

- Mimi Petro, Attorney
- Evan Manning, Attorney

RCM LLP CPAs

Audits, financial reviews & comps plus costs, what's involved. 990's & information required

- Dave Barber, CPA, CFE



Please Join Us!

RSVP to 520.625.4556